

Monthly Factsheet

Data as of 31 October, 2018

IMPORTANT:

- The Ping An of China CSI 5-10Y CGB ETF (the 「CGB ETF」) is an index-tracking exchange traded fund, which seeks to track the performance of the CSI PingAn 5-10y CGB Benchmark Index (the 「Underlying Index」). The return may deviate from that of its Underlying Index.
- The Underlying Index tracks the performance of a single geographical region, namely the PRC and is concentrated in bonds of a single issuer. The NAV of the CGB ETF is therefore likely to be more volatile than a more broad-based fund, such as a global bond fund, as the Underlying Index is more susceptible to fluctuations in value resulting from adverse changes in the financial condition of the PRC government and changes in economic or political conditions which affect the PRC.
- The CGB ETF is expected to have 15 - 20 constituents. The CGB ETF is therefore relatively concentrated in a limited number of CGB. The CGB ETF is likely to be more volatile than a fund tracking an index with a greater number of constituents, as the adverse performance of a constituent will have a greater impact on the value of the CGB ETF.
- There is no guarantee of the repayment of principal. Your investment in the fund may suffer losses.
- Dividend distributions are not guaranteed and are subject to the discretion of the Manager.
- The units of the CGB ETF may trade at a discount or premium to the net asset value of the units, which may go up as well as down.
- Investment involves risks and the CGB ETF may not be suitable for everyone. Investors should read the Prospectus and Product Key Facts Statement carefully for further details including various risk factors and consider their own investment objectives and other circumstances before investing.
- Indexing investment approach aims to achieve an investment performance that closely corresponds with the underlying index, either by a Replication Strategy or by a Representative Sampling Strategy as described under "Principal Investment Strategies of the Index Funds".

Investment Objective

The Ping An of China CSI 5-10Y CGB ETF aims to track the performance of the CSI PingAn 5-10y CGB Benchmark Index (the "Index").

About the Index

The CSI PingAn 5-10y CGB Benchmark Index is a rule-based index which seeks to reflect and track the liquid 5-10 years tenor CGB market. The Index is a total return index which calculates the performance of the index constituents on the basis that any dividends or distributions are reinvested.

Fund Details

Exchange	Stock Exchange of Hong Kong ("SEHK")
Fund Manager	Ping An of China Asset Management (Hong Kong) Co. Ltd.
Trustee	HSBC Institutional Trust Services (Asia) Limited
Index	CSI PingAn 5-10y CGB Benchmark Index
Investment Strategy	Replication and Sampling
Inception Date	29 Dec 2017
Base Currency	CNH
Dividend Policy	Semi-annually at the discretion of the Manager, usually in June and December
Board Lot Size	100 units
Management Fee	0.55% per annum [#]
Total Net Asset	233,596,496.04
NAV per unit	103.8207
Units Outstanding	2,250,000

[#] This refers to management fee only. For complete information about fees and charges, please refer to the Prospectus.

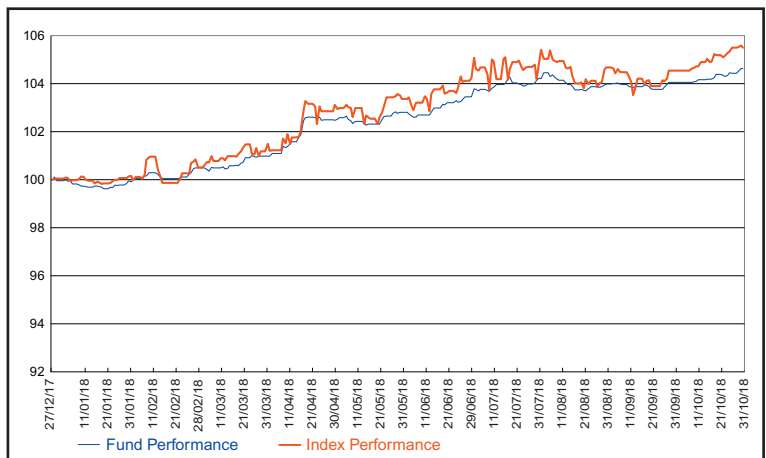
Performance (%)

Cumulative	YTD	1 Month	3 Months	6 Months	Since Inception
Fund (RMB)	4.68%	0.56%	0.47%	2.08%	4.63%
Index (RMB)*	5.45%	0.90%	1.25%	2.56%	5.49%

* From Feb 2018 onwards, the index currency is calculated in CNH.

Calendar Year	2017
Fund (RMB)	N/A
Index (RMB)	N/A

Annualized	Since Inception
Fund (RMB)	5.51%
Index (RMB)	6.54%



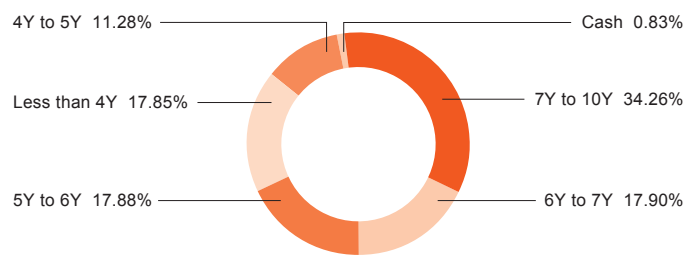
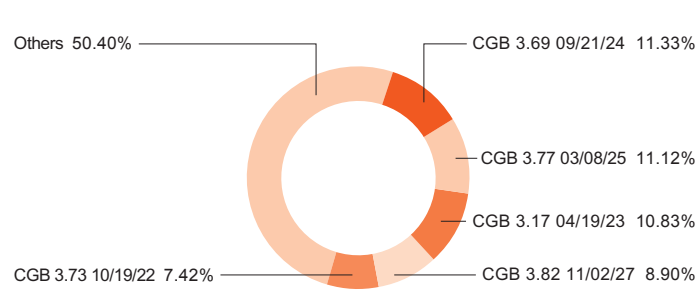
Fund performance is calculated in RMB on NAV-to-NAV basis, total return with dividend reinvested (if any).

Fund Codes

Stock Code	3080
Bloomberg Fund Ticker	3080 HK Equity
Bloomberg Index Ticker	SH931018 Index
Bloomberg NAV Ticker	3080NAV Index
ISIN Code	HK0000384666

Dividend History

Ex-date	Dividend per unit
22 Jun 2018	RMB 0.80

Maturity Allocation

Asset Allocation

Top 5 Holdings

CGB 3.69 09/21/24	11.33%
CGB 3.77 03/08/25	11.12%
CGB 3.17 04/19/23	10.83%
CGB 3.82 11/02/27	8.90%
CGB 3.73 10/19/22	7.42%

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Market Makers

- China Merchants Securities (HK) Co., Limited
- Haitong International Securities Company Ltd
- KGI Asia Limited

Participating Dealers

- China Merchants Securities (HK) Co., Limited
- Haitong International Securities Company Ltd
- UBS Securities Hong Kong Limited



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Investment involves risks and the fund's unit prices may go down as well as up. Its past performance is not indicative of future performance. Investor should refer to the fund's offering document for further details (including the risk factors and charges), and where necessary seek professional advice before making any investment decision. The investment decision is the investor's. Unless the intermediary has explained to the investor the terms of the fund and has taken into account the investor's financial situation, investment experience and investment objective, the investor should not invest in the fund.

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