



# CSOP China CSI 300 Smart ETF

Stock Code: 83129/3129



All information as of 31 October 2018

**IMPORTANT:** Investment involves risks. Investment value may rise or fall. Past performance information presented is not indicative of future performance. Investors should refer to the Prospectus and the Product Key Facts Statement for further details, including product features and risk factors. Investors should not base on this material alone to make investment decisions.

- CSOP China CSI 300 Smart ETF (the "Fund") is a physical index tracking ETF and it aims to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of CSI 300 Smart Index ("Underlying Index").
- The Underlying Index tracks the overall performance of CSI 300 Index constituent companies and returns from share class switches, i.e. switching between share classes (namely A-Shares and H-Shares) based on their relative prices.
- China is considered as an emerging market and investing in China market may subject to greater economic, political, tax, foreign exchange, regulatory, volatility and liquidity risks than investing in more developed countries.
- The concentration of the Fund's investments in a single geographical region (i.e. China) may subject it to greater volatility than portfolios which comprise broad-based global investments.
- Retail investors can only buy or sell units of the Fund on The Stock Exchange of Hong Kong Limited ("SEHK"). The trading price on the SEHK is driven by market factors and may trade at a substantial premiums or discount to its net asset value.
- Investors without RMB accounts may buy and sell HKD traded units only. They will not be able to buy or sell RMB traded units and should note that distributions are made in RMB only. As such, investors may suffer a foreign exchange loss.
- The Manager may, at its discretion, pay dividends out of capital or effectively pay dividends out of the capital. Payment of dividends out of capital or effectively out of the capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment and may result in an immediate reduction of the NAV per unit.

## Investment Objective

The investment objective of the Fund is to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of the Underlying Index, namely, CSI 300 Smart Index.

## Fund Information

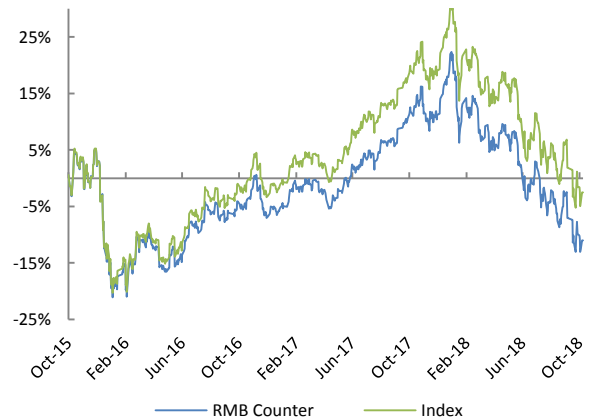
Legal Structure	Hong Kong Unit Trust
Manager	CSOP Asset Management Limited
Exchange Listing	SEHK – Main Board
Investment Strategy	Representative Sampling
Fund Size	RMB 11.10 million
Units Outstanding	1,000,000
Base Currency	RMB
Share Class Currency	RMB, HKD
Dividend Frequency <sup>4</sup>	Annually
Trustee and Registrar	HSBC Institutional Trust Services (Asia) Limited

## Cumulative Performance(%)<sup>1</sup>

Counter	1 Month	6 Month	1 Year	3 Year	Since Listing <sup>3</sup>
RMB	-8.75	-15.37	-20.30	-9.46	-11.01
Index <sup>2</sup>	-8.75	-14.03	-18.08	-1.03	-2.53

## Calendar Year Performance(%)<sup>1</sup>

Counter	2014	2015 <sup>3</sup>	2016	2017	2018YTD
RMB	-	2.21	-8.34	18.94	-20.14
Index <sup>2</sup>	-	2.15	-4.70	22.52	-18.28



Source: Bloomberg

## Share Class Information

Counter	Net Asset Value	Listing Date	ISIN Code	Exchange Ticker	Bloomberg Code	Trading Lot Size	Management Fee <sup>5</sup>	Last Distribution
RMB	11.10	23-Oct-15	HK0000268315	83129	83129 HK Equity	200 units	0.88% p.a.	-
HKD	12.49	23-Oct-15	HK0000268323	3129	3129 HK Equity	200 units	0.88% p.a.	-

### Footnote:

1. Fund performance is calculated on NAV to NAV basis with dividend re-invested.
2. The Fund's underlying index is CSI 300 Smart Index (Bloomberg Ticker: CSIH0667 Index), which is a total return index.
3. Calculated since the listing date of 23 Oct 2015.
4. The frequency of dividend distribution may change at the discretion of the Manager.
5. Management fee includes trustee fee, custodian fee and registrar's fee.



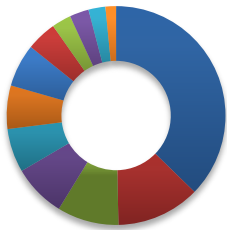
# CSOP China CSI 300 Smart ETF

Stock Code: 83129/3129



All information as of 31 October 2018

## Sector Breakdown



- Financials - 37.29%
- Industrials - 12.37%
- Consumer Discretionary - 9.10%
- Consumer Staples - 7.80%
- Information Technology - 6.47%
- Health Care - 6.42%
- Materials - 6.34%
- Real Estate - 4.45%
- Cash and Others - 2.87%
- Utilities - 2.83%
- Energy - 2.50%
- Communication Services - 1.56%

## Participating Dealers

ABN AMRO Clearing Hong Kong Limited  
 Nomura International (Hong Kong) Limited  
 Goldman Sachs (Asia) Securities Limited  
 BNP Paribas Securities Services

Source: Bloomberg

## Top 10 Holdings

Company	% of NAV
PING AN INSURANCE GROUP CO-H	8.28
CHINA MERCHANTS BANK-H	3.14
KWEICHOW MOUTAI CO LTD-A	2.97
INDUSTRIAL BANK CO LTD -A	2.09
GREE ELECTRIC APPLIANCES I-A	1.92
CHINA MINSHENG BANKING-H	1.89
MIDEA GROUP CO LTD-A	1.80
BANK OF COMMUNICATIONS CO-H	1.74
INNER MONGOLIA YILI INDUS-A	1.39
JIANGSU HENGRUI MEDICINE C-A	1.39

## Market Makers (HKD Traded Units)

KGI Asia Limited  
 Commerz Securities Hong Kong Limited

## Market Makers (RMB Traded Units)

KGI Asia Limited  
 Commerz Securities Hong Kong Limited

The CSI 300 Smart Index ("Index") is compiled and calculated by China Securities Index Co., Ltd.. All copyright in the Index values and constituent list vest in CSI. CSI will apply all necessary means to ensure the accuracy of the Index. However, CSI does not guarantee its instantaneity, completeness or accuracy, nor shall it be liable (whether in negligence or otherwise) to any person for any error in the Index or under any obligation to advise any person of any error therein.

### Disclaimer

- Investment involves risk. Please read the offering documents for further details including risk factors. Investment value may rise or fall and there may be possible loss of principal. Any quoted performance does not indicate future returns. CSOP does not guarantee the performance of the Proposed Fund. Investor should not make investment solely based on this material.

This material has not been reviewed by the Securities and Futures Commission.

Issuer: CSOP Asset Management Limited