



CSOP FTSE China A50 ETF

Stock Code: 82822/2822



All information as of 30 June 2018

IMPORTANT: Investment involves risks, including the loss of principal. Investors should refer to the ETF's Prospectus and the Product Key Facts Statement for further details, including the product features and risk factors. Past performance is not indicative of future performance and the ETF's NAV per unit may rise as well as fall. Investors should not only base on this marketing material alone to make investment decisions. Investors should note:

- The CSOP FTSE China A50 ETF ("ETF") aims to provide investment results that, before fees and expenses, closely correspond to the performance of FTSE China A50 Index, which is an index consisting of the top 50 A-Share companies by market capitalization listed on the Shanghai Stock Exchange or the Shenzhen Stock Exchange. Investors may not get back part of or the entire amount they invest.
- The ETF is one of the first RMB physical A-share exchange traded funds issued outside PRC to invest directly in the A-share market which is inherently a market with restricted access. Investing solely in China market may also subject the ETF to emerging market risk (such as greater economic, political, tax, foreign exchange, regulatory, volatility and liquidity risks) and concentration risk.
- Investors who bought units on the HKD counter may be subject to currency exchange risk as the assets of the ETF are denominated in RMB.
- The liquidity and trading price of the ETF RMB traded units may be adversely affected by the limited availability of RMB outside the PRC and the restrictions on the conversion between foreign currency and RMB.
- There are risks and uncertainties associated with the current Chinese tax laws applicable to investments made by an RQFII ETF. Provisions of PRC taxes may not be sufficient or may even be excessive. Any shortfall between the reserves and actual tax liabilities may have to be covered by the ETF's assets and may adversely affect the ETF's asset value.
- The ETF is subject to tracking error risks due to factors such as fees and expenses of the ETF and the liquidity of the market, imperfect correlation of return and other factors such as the representative sampling strategy being used and investing in collective investment scheme under exceptional circumstances.
- The units of the ETF are traded on the SEHK. Their prices on the SEHK are based on secondary market trading factors and may deviate significantly from the net asset value of the ETF and may trade at a substantial premium or discount to its NAV.
- The Manager may, at its discretion, pay dividends out of capital. Payment of dividends out of capital or effectively out of the capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of the capital or effectively out of the capital of the ETF may result in an immediate reduction of the NAV per Unit.

Investment Objective

The Fund is a physical ETF that seeks to provide investment returns, before deduction of fees and expenses that closely correspond to the performance of the FTSE China A50 Index.

Fund Information

| | |
|---------------------------------|---|
| Legal Structure | Hong Kong Unit Trust |
| Manager | CSOP Asset Management Limited |
| Exchange Listing | SEHK – Main Board |
| Investment Strategy | Full Replication Strategy |
| Fund Size | RMB 13.77 billion |
| Units Outstanding | 1,206,500,000 |
| Base Currency | RMB |
| Share Class Currency | RMB, HKD |
| Dividend Frequency ⁴ | Annually |
| Custodian | The Hongkong and Shanghai Banking Corporation Limited |
| PRC Custodian | HSBC Bank (China) Company Limited |
| Trustee and Registrar | HSBC Institutional Trust Services (Asia) Limited |

Cumulative Performance(%)¹

| Counter | 1 Month | 6 Month | 1 Year | 3 Year | Since Listing ³ |
|--------------------|---------|---------|--------|--------|----------------------------|
| RMB | -5.41 | -11.75 | 2.64 | -3.92 | 80.77 |
| Index ² | -5.35 | -11.25 | 3.60 | -1.99 | 91.14 |

Calendar Year Performance(%)¹

| Counter | 2013 | 2014 | 2015 | 2016 | 2017 | 2018YTD |
|--------------------|--------|-------|-------|-------|-------|---------|
| RMB | -12.43 | 65.46 | -4.03 | -4.82 | 33.31 | -11.75 |
| Index ² | -12.02 | 68.08 | -5.04 | -4.26 | 35.38 | -11.25 |



Source: Bloomberg

Share Class Information

| Counter | Net Asset Value | Listing Date | ISIN Code | Exchange Ticker | Bloomberg Code | Trading Lot Size | Management Fee | Last Distribution ⁵ |
|---------|-----------------|--------------|--------------|-----------------|-----------------|------------------|----------------|--------------------------------|
| RMB | 11.41 | 28-Aug-12 | HK0000112307 | 82822 | 82822 HK Equity | 200 units | 0.99% p.a. | RMB 0.27 |
| HKD | 13.52 | 8-Nov-12 | HK0000127412 | 2822 | 2822 HK Equity | 200 units | 0.99% p.a. | RMB 0.27 |

Footnote:

- Fund performance is calculated in RMB on NAV to NAV basis with net dividends re-invested.
- Before 27 February 2015, the Fund's underlying index was FTSE China A50 Index (Bloomberg Ticker: XIN9I Index), which was a price return index. Effective from 27 February 2015, the Fund's underlying index is FTSE China A50 Net Total Return Index (Bloomberg Ticker: XINA50NC Index), which is a net total return index.
- Calculated since the listing date of 28 August 2012.
- The frequency of dividend distribution may change at the discretion of the Manager.
- Ex-dividend Date: 18 December 2017.



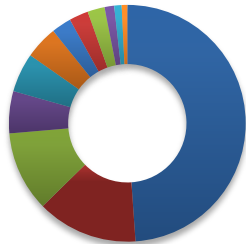
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All information as of 30 June 2018

Sector Breakdown



| | |
|----------------------------|----------|
| Financials | - 48.89% |
| Consumer Staples | - 13.77% |
| Consumer Discretionary | - 10.97% |
| Real Estate | - 5.75% |
| Information Technology | - 5.35% |
| Industrials | - 4.51% |
| Energy | - 2.71% |
| Health Care | - 2.62% |
| Materials | - 2.34% |
| Utilities | - 1.31% |
| Cash and Others | - 1.02% |
| Telecommunication Services | - 0.76% |

Source: Bloomberg

Top 10 Holdings

| Company | % of NAV |
|------------------------------|----------|
| PING AN INSURANCE GROUP CO-A | 10.59 |
| KWEICHOW MOUTAI CO LTD-A | 6.61 |
| CHINA MERCHANTS BANK-A | 6.35 |
| MIDEA GROUP CO LTD-A | 4.19 |
| GREE ELECTRIC APPLIANCES I-A | 4.10 |
| INDUSTRIAL BANK CO LTD -A | 4.07 |
| CHINA MINSHENG BANKING-A | 3.29 |
| CHINA VANKE CO LTD -A | 3.25 |
| INNER MONGOLIA YILI INDUS-A | 2.84 |
| SHANGHAI PUDONG DEVEL BANK-A | 2.81 |

Market Makers (RMB Traded Units)

Bluefin HK Limited
 Commerz Securities Hong Kong Limited
 Credit Suisse Securities (Hong Kong) Limited
 Deutsche Securities Asia Limited
 Haitong International Securities Company Limited
 IMC Asia Pacific Limited
 Optiver Trading Hong Kong Limited
 UBS Securities Hong Kong Limited
 Flow Traders Hong Kong Limited
 CLSA Limited
 China Merchants Securities (HK) Co., Limited

Market Makers (HKD Traded Units)

Bluefin HK Limited
 Commerz Securities Hong Kong Limited
 Credit Suisse Securities (Hong Kong) Limited
 Deutsche Securities Asia Limited
 Haitong International Securities Company Limited
 IMC Asia Pacific Limited
 Optiver Trading Hong Kong Limited
 UBS Securities Hong Kong Limited
 BNP Paribas Securities (Asia) Limited
 Eclipse Options (HK) Limited
 Guotai Junan Securities (Hong Kong) Limited
 Tibra Trading Hong Kong Limited
 Yue Kun Research Limited
 Flow Traders Hong Kong Limited
 CLSA Limited
 LT Securities Limited
 China Merchants Securities (HK) Co., Ltd.

Participating Dealers

ABN AMRO Clearing Hong Kong Limited
 Barclays Bank PLC
 BNP Paribas Securities Services
 BOCI Securities Limited
 China Galaxy International Securities (Hong Kong) Co., Limited
 China International Capital Corporation Hong Kong Securities Limited
 China Merchants Securities (HK) Co., Limited
 CIMB Securities Limited
 CITIC Securities Brokerage (HK) Limited
 Citigroup Global Markets Asia Limited
 Credit Suisse Securities (Hong Kong) Limited
 Deutsche Securities Asia Limited
 Essence International Securities (Hong Kong) Limited
 Goldman Sachs (Asia) Securities Limited
 Guotai Junan Securities (Hong Kong) Limited
 Haitong International Securities Company Limited
 J.P. Morgan Broking (Hong Kong) Limited
 KGI Asia Limited
 Macquarie Bank Limited
 Merrill Lynch Far East Limited
 Morgan Stanley Hong Kong Securities Limited
 Nomura International (Hong Kong) Limited
 Oriental Patron Securities Limited
 SG Securities (HK) Limited
 The Hong Kong and Shanghai Banking Corporation Limited
 UBS Securities Hong Kong Limited
 Yuanta Securities (Hong Kong) Company Limited
 CLSA Limited

Risk associated with the Shanghai-Hong Kong Stock Connect:

- The Shanghai-Hong Kong Stock Connect is subject to quota limitations.
- The Sub-Fund can only trade certain eligible stocks that are listed on the SSE through the Shanghai-Hong Kong Stock Connect.
- It is contemplated that both SEHK and SSE would reserve the right to suspend Northbound and/or Southbound trading if necessary.
- The securities regimes and legal systems of the Hong Kong and Shanghai markets differ significantly. Market participants may need to address issues arising from the differences on an on-going basis.
- The Sub-Fund's investments through Northbound trading under Shanghai-Hong Kong Stock Connect is not covered by the Hong Kong's Investor Compensation Fund. Therefore the Sub-Fund is exposed to the risks of default of the broker(s) it engages in its trading in China A-Shares through the program.
- Shanghai-Hong Kong Stock Connect is novel in nature, and the related regulations/rules are untested. There is no certainty as to how they will be applied, and they may change from time to time.
- Please note that the above listed investment risks are not exhaustive and investors should read the ETF Prospectus in detail before making any investment decision.

FTSE Disclaimer

- The CSOP FTSE China A50 ETF (the "ETF") has been developed solely by CSOP Asset Management Limited. The ETF is not in any way connected to or sponsored, endorsed, sold or promoted by the London Stock Exchange Group plc and its group undertakings (collectively, the "LSE Group"). FTSE Russell is a trading name of certain of the LSE Group companies.
- All rights in the FTSE China A50 Index (the "Index") vest in the relevant LSE Group company which owns the Index. FTSE® is a trade mark of the relevant LSE Group company and is used by any other LSE Group company under license.
- The Index is calculated by or on behalf of FTSE International Limited or its affiliate, agent or partner. The LSE Group does not accept any liability whatsoever to any person arising out of (a) the use of, reliance on or any error in the Index or (b) investment in or operation of the ETF. The LSE Group makes no claim, prediction, warranty or representation either as to the results to be obtained from the ETF or the suitability of the Index for the purpose to which it is being put by CSOP Asset Management Limited.

Investment involves risk. Please refer to the Prospectus and the Product Key Facts for details of the risks of investing in the Fund. Future performance and the capital value of the Fund are not guaranteed. Past performance figures are not an indicative for future performance. The value of units may rise as well as fall. Investors are reminded that in certain circumstances their right to redeem may be suspended. We recommend investors obtain and read a copy of the Prospectus and the Product Key Facts before investing."

This material has not been reviewed by the Securities and Futures Commission.

Issuer: CSOP Asset Management Limited