CSOP CES China A80 ETF

Stock Code: 83137/3137

All information as of 31 August 2017

IMPORTANT: Investment involves risks, including the loss of principal. Investors should refer to the ETF's Prospectus and the Product Key Facts for further details, including the product features and risk factors. Past performance is not indicative of future performance and the ETF's NAV per unit may rise as well as fall. Investors should not only base on this marketing material alone to make investment decisions. Investors should note:

- The ETF aims to provide investment results that, before fees and expenses, closely correspond to the performance of CES China A80 Index, which is an index consisting the top 80 A-Share companies by market capitalization listed on the Shanghai Stock Exchange or the Shenzhen Stock Exchange. Investors may not get back part of or the entire amount they invest.
- The ETF is a RMB physical A-share exchange traded funds issued outside PRC to invest directly in the A-share market which is inherently a market with restricted access. Investing solely in China market may also subject the ETF to emerging market risk and concentration risk.
- Investors who bought units on the HKD counter may be subject to currency exchange risk as the assets of the ETF are denominated in RMB.
- The liquidity and trading price of the RMB traded units may be adversely affected by the limited availability of RMB outside the PRC and the restrictions on the conversion between foreign currency and RMB.
- There are risks and uncertainties associated with the current Chinese tax laws applicable to investments made by an RQFII ETF. Provisions of PRC taxes may not be sufficient or may even be excessive. Any shortfall between the reserves and actual tax liabilities may have to be covered by the ETF's assets and may adversely affect the ETF's asset value.
- The ETF is subject to tracking error risks due to factors such as fees and expenses of the ETF and the liquidity of the market etc.
- The units of the ETF are traded on the Stock Exchange of Hong Kong ("SEHK"). Their prices on the SEHK are based on secondary market trading factors and may deviate significantly from the net asset value of the ETF.
- The Manager may, at its discretion, pay dividends out of capital. Payment of dividends out of capital or effectively out of the capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of the capital or effectively out of the capital of the ETF may result in an immediate reduction of the NAV per Unit.

This material has not been reviewed by the Securities and Futures Commission.

Issuer: CSOP Asset Management Limited

Investment Objective

The Fund is a physical ETF that seeks to provide investment returns, before deduction of fees and expenses, that closely correspond to the performance of the CES China A80 Index.

Fund Information

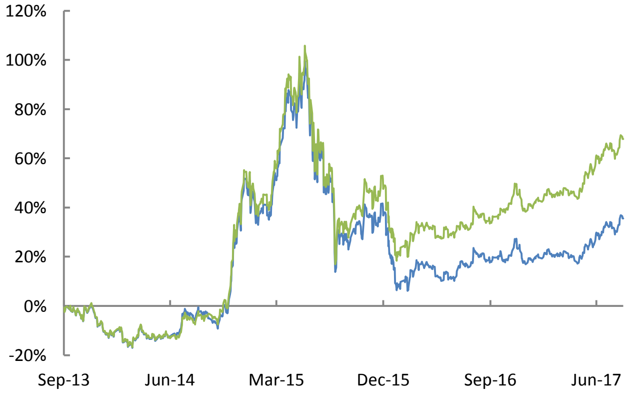
Legal Structure	Hong Kong Unit Trust
Manager	CSOP Asset Management Limited
Exchange Listing	SEHK – Main Board
Investment Strategy	Full Replication Strategy
Fund Size	RMB 5.88 million
Units Outstanding	200,000
Base Currency	RMB
Share Class Currency	RMB, HKD
Dividend Frequency[4]	Annually
Custodian	The Hongkong and Shanghai Banking Corporation Limited
PRC Custodian	HSBC Bank (China) Company Limited
Trustee and Registrar	HSBC Institutional Trust Services (Asia) Limited

Cumulative Performance(%)[1]

Counter	1 Month	6 Month	1 Year	3 Year	Since Listing[3]
RMB	2.42	11.93	12.11	42.46	33.15
Index[2]	2.34	15.36	22.37	79.41	64.69

Calendar Year Performance(%)[1]

Counter	2013[3]	2014	2015	2016	2017YTD
RMB	-8.23	57.23	-6.67	-14.27	15.35
Index[2]	-7.96	60.08	-1.43	-6.12	20.78



Source: Bloomberg

Share Class Information

Counter	Net Asset Value	Listing Date	ISIN Code	Exchange Ticker	Bloomberg Code	Trading Lot Size	Management Fee[5]	Last Distribution[6]
RMB	29.4223	23-Sep-13	HK0000161734	83137	83137 HK Equity	200 units	0.89% p.a.	RMB 0.67
HKD	34.8701	23-Sep-13	HK0000161742	3137	3137 HK Equity	200 units	0.89% p.a.	RMB 0.67

Footnote:

1. NAV to NAV performance without dividend reinvested.
2. The Fund's underlying index is CES China A80 Index (Bloomberg Ticker: CESA80 Index); performance is calculated based on price return.
3. Calculated since the listing date of 23 September 2013.
4. The frequency of dividend distribution may change at the discretion of the Manager.
5. All-in management fee includes trustee fee, custodian fee and registrar's fee
6. Ex-dividend Date: 26 October 2016.

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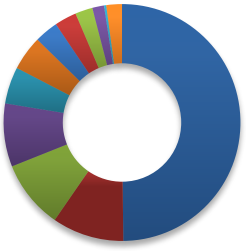
Sector Breakdown



Source: Bloomberg

Top 10 Holdings

Company	% of NAV
PING AN INSURANCE GROUP CO-A	9.20
CHINA MERCHANTS BANK-A	4.16
KWEICHOW MOUTAI CO LTD-A	3.68
INDUSTRIAL BANK CO LTD -A	3.33
CHINA MINSHENG BANKING-A	3.00
GREE ELECTRIC APPLIANCES I-A	2.82
MIDEA GROUP CO LTD-A	2.79
BANK OF COMMUNICATIONS CO-A	2.73
CHINA VANKE CO LTD -A	2.53
CHINA STATE CONSTRUCTION -A	2.26

Participating Dealers

ABN AMRO Clearing Hong Kong Limited
China Merchants Securities (HK) Co. Limited
CIMB Securities Limited
CITIC Securities Brokerage (HK) Limited
Citigroup Global Markets Asia Limited
Deutsche Securities Asia Limited
Goldman Sachs (Asia) Securities Limited
Haitong International Securities Company Limited
J.P. Morgan Broking (Hong Kong) Limited
Macquarie Bank Limited
Merrill Lynch Far East Limited
Nomura International (Hong Kong) Limited
The Hong Kong and Shanghai Banking Corporation Limited
UBS Securities Hong Kong Limited

Market Makers (RMB Traded Units)

Bluefin HK Limited
Commerz Securities Hong Kong Limited
Deutsche Securities Asia Limited
Haitong International Securities Company Limited
Optiver Trading Hong Kong Limited
UBS Securities Hong Kong Limited

Market Makers (HKD Traded Units)

Bluefin HK Limited
Commerz Securities Hong Kong Limited
Deutsche Securities Asia Limited
Haitong International Securities Company Limited
Optiver Trading Hong Kong Limited
UBS Securities Hong Kong Limited

CES Disclaimer

- The CES China A80 Index ("Index") is compiled and calculated by China Exchanges Services Company Limited ("CES"). All copyright in the Index values and constituent list vest in CES. CES will apply all necessary means to ensure the accuracy of the Index. However, CES does not guarantee its instantaneity, completeness or accuracy, nor shall it be liable (whether in negligence or otherwise) to any person for any error in the Index or under any obligation to advise any person of any error therein.

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