

All data as of 29 March 2018

**IMPORTANT:** Investment involves risk, including the loss of principal. Investors should refer to the Prospectus and Key Facts Statement of Premia CSI Caixin China Bedrock Economy ETF (the "ETF") for details, including the risk factors. Investors should not base investment decisions on this material alone. Investors should note:

- The ETF aims to provide investment results that, before fees and expenses, closely correspond to the performance of CSI Caixin Rayliant Bedrock Economy Index ("Index").
- **Fundamental multi-factor weighted index risks:** The Index is a fundamental multi-factor weighted index whereby constituents are selected and weighted based on certain investment factors. There can be no assurance that the Index will outperform the market at any time. The Index methodology of focusing on certain factors may lead to unintended portfolio concentration in specific industries.
- **Stock Connect associated risk:** The ETF will invest primarily in A - Shares via the Shanghai-Hong Kong Stock Connect and Shenzhen-Hong Kong Stock Connect (collectively "Stock Connect") and is subject to the Stock Connect associated risks. The relevant rules and regulations on Stock Connect are subject to change which may have potential retrospective effect.
- **RMB currency and conversion risks:** The base currency of the ETF is RMB and the distributions are made in RMB. RMB is currently not freely convertible and is subject to exchange controls and restrictions. Depreciation of RMB could adversely affect the value of investor's investment. Non-RMB based investors are therefore exposed to foreign exchange risk.
- **PRC market risks:** The ETF is subject to PRC market risks. The A-share market in the PRC is highly volatile and may be subject to potential settlement difficulties. Such volatility may result in suspension of A-shares or imposition of other measures by the PRC authorities affecting the dealing/trading of units and adversely affecting the value of the ETF. Securities exchanges in the PRC have the right to suspend or limit trading in any security traded on the relevant exchange.
- **Distributions out of or effectively out of capital risks:** The Manager may at its discretion pay dividends out of the capital or effectively out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gain attributable to that original investment. Any such distributions may result in an immediate reduction in the NAV of the of the ETF.
- **Trading risks:** The Units of the ETF are traded on the SEHK. The trading price of the Units is subject to market forces and may trade at a substantial premium or discount to the ETF's NAV.
- **Termination risks:** In the event the ETF is terminated, a Unitholder may not be able to recover their capital invested and may suffer loss.

## INVESTMENT OBJECTIVE

The ETF tracks the investment results, before fees and expenses, of the CSI Caixin Rayliant Bedrock Economy Index, which consists of approximately 300 Shanghai and Shenzhen listed stocks selected based on economic size, financial health and low risk characteristics. It is a physical A-shares ETF under Stock Connect and utilizes a multi-factor approach.

## FUND INFORMATION

|                        |  |
|------------------------|--|
| Manager                | Premia Partners Company Limited                  |
| Trustee                | HSBC Institutional Trust Services (Asia) Limited |
| Exchange Listing       | SEHK – Main Board                                |
| Units Outstanding      | 60,000,000                                       |
| Fund Size              | RMB 405 million                                  |
| Underlying Index       | CSI Caixin Rayliant Bedrock Economy Index        |
| Bloomberg Index Ticker | CSIR2927   |
| Management Fee         | 0.50% per annum                                  |
| Base Currency          | RMB  |

## TRADING INFORMATION

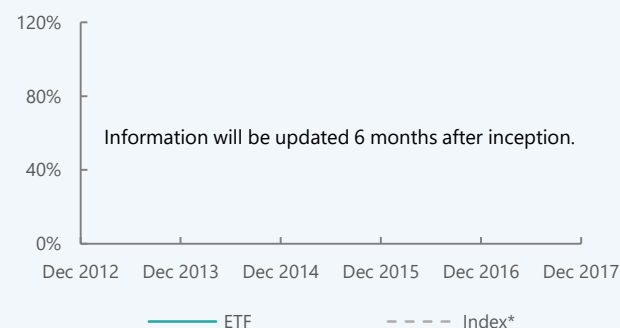
|                       |                               |
|-----------------------|-------------------------------|
| Listing Date          | 24 <sup>th</sup> October 2017 |
| Board Lot Size        | 500 Units                     |
| Net Asset Value       | RMB 6.7563                    |
| Stock Code            | 2803                          |
| Bloomberg Fund Ticker | 2803 HK Equity                |
| ISIN Code             | HK0000366176                  |

## CUMULATIVE PERFORMANCE (%)

|        | 1 Month   | 3 Month | 1 Year | 3 Year | 5 Year |
|--------|---|---------|--------|--------|--------|
| ETF    | Information will be updated 6 months after inception. |         |        |        |        |
| Index* |   |         |        |        |        |

## CALENDAR YEAR PERFORMANCE (%)

|        | 2012  | 2013 | 2014 | 2015 | 2016 | 2017 YTD |
|--------|---|------|------|------|------|----------|
| ETF    | Information will be updated 6 months after inception. |      |      |      |      |          |
| Index* |   |      |      |      |      |          |

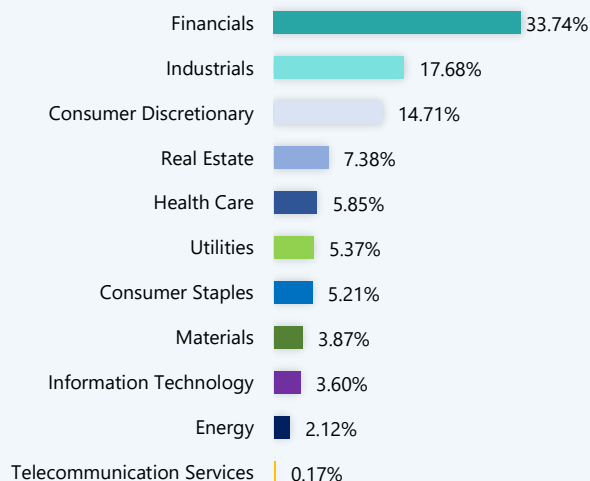


Source: Bloomberg, Premia Partners

\* The Index is CSI Caixin Rayliant Bedrock Economy Index

Past performance is not indicative of future performance. Investors may not get back the full amount invested. The computation basis of the performance is based on the calendar year end, NAV-to-NAV, with dividend reinvested. These figures show by how much the fund increased or decreased in value during the period shown. Performance data has been calculated in RMB including ongoing charges and excluding trading costs on SEHK you might have to pay. Where no past performance is shown there was insufficient data available in that year to provide performance. Fund launch date: 20 October 2017.

## SECTOR ALLOCATION



Source: Premia Partners

## TOP 10 HOLDINGS

|  |        |
|--|--------|
| Ping An Insurance (Group) Company of China Ltd | 7.57 % |
| China Merchants Bank Co Ltd                    | 3.05 % |
| Agricultural Bank of China Co Ltd              | 2.04 % |
| Industrial and Commercial Bank of China Ltd    | 1.87 % |
| Industrial Bank                                | 1.82 % |
| Bank of Communications Co Ltd                  | 1.74 % |
| China Minsheng Banking Corp Ltd                | 1.50 % |
| China State Construction Engineering Co Ltd    | 1.39 % |
| Midea Group Co., Ltd                           | 1.35 % |
| Bank of China Ltd                              | 1.26 % |

Source: Premia Partners

## PARTICIPATING DEALERS

- China Merchants Securities (HK) Co., Limited
- Goldman Sachs (Asia) Securities Limited
- Guotai Junan Securities (Hong Kong) Limited
- Haitong International Securities Company Limited
- Merrill Lynch Far East Limited
- Commerzbank Aktiengesellschaft (Participating Agent : BNP Paribas Securities Services)

## MARKET MAKERS

- China Merchants Securities (HK) Co., Limited
- Commerz Securities Hong Kong Limited
- Haitong International Securities Company Limited

## ABOUT PREMIA PARTNERS

Premia Partners is an investment firm founded in Hong Kong in 2016, by a group of enthusiasts who believe in enabling investors with efficient investment tools and see enormous scope for innovation in the Asian ETF industry. The team came from various incumbent global and regional industry leaders and shares one common goal – to reshape the ETF landscape in Asia by applying our collective knowledge and execution experience as well as by collaborating with the best-in-class global experts to curate ETF and smart beta solutions for investors. In Asia, and for Asia – because this is our home. For more information, please visit [www.premia-partners.com](http://www.premia-partners.com).

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**Index Disclaimer** CSI Caixin Rayliant Bedrock Economy Index ("Index") is calculated by China Securities Index Company Limited ("CSI"). CSI does not make any representation or warranty as to the accuracy, completeness, reliability, or otherwise of the index or any data included therein. CSI does not make any representation regarding the use, or the result of use, of the indices or any data included therein or any security (or combination thereof) comprising the Index.