

# BMO Asia USD Investment Grade Bond ETF

3141 HK

Data as of October 31, 2017

**IMPORTANT:** BMO Asia USD Investment Grade Bond ETF is established under BMO ETF, an umbrella unit trust. Commissions, management fees and expenses all may be associated with this Sub-Fund. It may not be suitable for all investors and investors should not invest based on this marketing material alone. Investors should exercise caution before investing and read the BMO ETF prospectus (available at [www.bmo.hk/etfs](http://www.bmo.hk/etfs)) for further details, including product features and risk factors. ETFs are not guaranteed and past performance is not indicative of future performance. Investment involves risks. The value of investments and the income from them can go down as well as up as a result of stock market and currency movements, and investors may not get back the original amount invested.

- BMO Asia USD Investment Grade Bond ETF aims to provide investment results that, before fees and expenses, closely correspond to the performance of the Bloomberg Barclays Asia USD Investment Grade Bond Index. This Sub-Fund primarily invests in fixed rate USD-denominated government-related and corporate investment grade bonds of the Asia ex-Japan region. Such investments involve special risks including interest rate risk, over-the-counter market risk, issuer risk, sovereign debt risk and illiquidity of bonds close to maturity risk.
- Investing in emerging markets involves a greater risk of loss than investing in more developed markets due to, among other factors, greater political, tax, economic, foreign exchange, liquidity and regulatory risks.
- The units of this Sub-Fund may trade at a substantial premium or discount to their NAV.
- This Sub-Fund is subject to tracking error risks due to factors such as fees and expenses, the representative sampling strategy adopted by the manager and the liquidity of the underlying bonds.

## FUND DETAILS

Manager	BMO Global Asset Management (Asia) Limited
Trustee	Cititrust Limited
Listing Date	November 13, 2014
Exchange	Stock Exchange of Hong Kong
Index	Bloomberg Barclays Asia USD Investment Grade Bond Index
Bloomberg Ticker	3141.HK
Index Ticker	BAIGTRUU
ISIN	HK0000221389
Net Asset (HKD)	926,528,135
Trading Lot Size	200
Ongoing Charges	0.35%
Trading Currency	HKD
Distribution Frequency	Quarterly

## FUND CHARACTERISTICS

Number of Securities	206
Weighted Average Yield to Maturity (%)	3.01
Weighted Average Duration (yrs)	5.01

**Note:** The Yield to Maturity (YTM) of a portfolio is the weighted average Yield to Maturity of underlying bonds in gross in the portfolio. Calculations of Yield to Maturity take into account the bond's current market price, par value, coupon interest rate and term to maturity. The figure is not the dividend yield received by the investors. A positive distribution yield does not imply a

## CUMULATIVE RETURNS



## INVESTMENT OBJECTIVE

The investment objective of the BMO Asia USD Investment Grade Bond ETF is to provide investment results that, before fees and expenses, closely correspond to the performance of the Bloomberg Barclays Asia USD Investment Grade Bond Index.

## BENEFITS FOR INVESTORS

FIRST ETF offering Asia USD bond exposure in Hong Kong, offering investors:

- Exposure to high grade bonds in a cost effective manner while also generating regular income
- Access to a diversified fixed income portfolio comprising more than 200 Asian high quality bond issues
- Stability of the US dollar income
- Low correlation with other asset classes means strong diversification benefits

## INDEX INFORMATION

The Index is a market capitalisation weighted index which measures the performance of fixed rate USD denominated government-related and corporate investment grade bonds of the Asia ex-Japan region.

The bonds must have a minimum outstanding amount of USD350 million and be rated at or above Baa3/BBB-/BBB- using the middle rating of Moody's, S&P and Fitch to be included in the Index. The Index may also include non-rated bonds issued by investment grade issuers. The Index is subject to an issuer cap of 4%.

The Index was launched on May 22, 2014 and is denominated in USD. The constituents of the Index are rebalanced monthly.

## PERFORMANCE (Cumulative Returns %)

	1 Month	3 Months	6 Months	1 Year	YTD	Since Inception
Fund	0.28%	0.96%	2.79%	2.89%	5.71%	12.73%
Index	0.43%	1.08%	2.53%	2.65%	5.15%	12.96%

### Note:

The computation basis of the performance is based on the calendar year end, NAV-To-NAV, with dividend reinvested. These figures shown represent how much the fund increased or decreased in value during the calendar year. Performance data has been calculated in HKD, including ongoing charges. Past performance information is not indicative of future performance. Investors may not get back the full amount invested. The Fund's inception date was November 7, 2014.



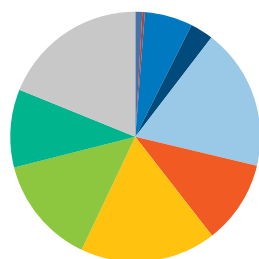
Exchange Traded Funds  
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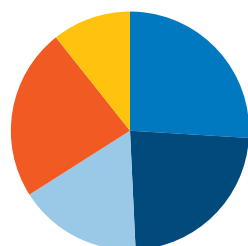
Data as of October 31, 2017

## CREDIT RATING (%)



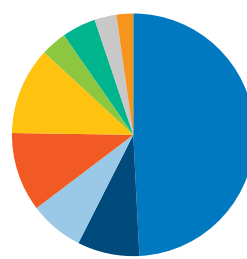
AAA	0.88
AA1	0.33
AA2	6.12
AA3	2.95
A1	18.10
A2	10.64
A3	17.37
BAA1	13.81
BAA2	9.97
BAA3	18.64

## MATURITY (%)



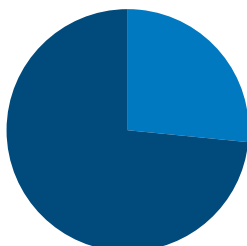
0-3 Years	25.66
3-5 years	23.01
5-7 years	16.54
7-10 years	23.06
10+ years	10.55

## GEOGRAPHIC ALLOCATION (%)



China	48.62
Hong Kong	8.17
India	7.13
Indonesia	10.43
South Korea	11.50
Malaysia	3.40
Philippines	4.47
Singapore	2.88
Taiwan	0.00
Thailand	2.21

## SECTOR ALLOCATION (%)



Corporates	26.26
Government Related	72.56

## TOP 10 HOLDINGS (%)

ALIBABA GROUP BABA 3.6 11/28/24	1.15
PETMK 3.5% 18MAR2025	1.13
CHINA CINDA FIN CCAMCL 5 5/8 05/14/24	1.13
PHILIPPINES(REP) PHILIP 6 3/8 10/23/34	1.13
BANK OF CHINA/HK BCHINA 3 7/8 06/30/25	1.09
CHINA OVERSEAS F CHIOLI 5.95 05/08/24	1.06
CHINA CONST BANK CCB 3 7/8 05/13/25	1.03
CNOOC FIN 2013 L CNOOC 3 05/09/23	1.01
SBSN INDO III INDOIS 4.55 03/29/26	0.98
EXP-IMP BK KOREA EIBKOR 4 3/8 09/15/21	0.98

## PARTICIPATING DEALERS

BNP Paribas Securities Services
China Merchants Securities (HK) Co., Limited
Goldman Sachs (Asia) Securities Limited
Haitong International Securities Company Limited
Macquarie Bank Limited
SG Securities (HK) Limited

## MARKET MAKERS

China Merchants Securities (HK) Co., Limited
Haitong International Securities Company Limited

## Excellence gets rewarded

ETF Manager of the Year for Hong Kong	Asia Asset management 2016 Best of the Best Awards
Best ETF Provider for Hong Kong	The Asset Triple A ETF Awards 2016
Most Innovative ETF Provider (Best-in-Class)	BENCHMARK Fund of the Year Awards 2016
Most Innovative ETF Provider 2016 — Asia	Wealth & Finance 2016 Fund Awards
Most Innovative Asia Focused ETF (1 Year)	Wealth & Finance 2016 Fund Awards
Best-in-Class for Asia Bond	BENCHMARK Fund of the Year Awards 2016
Outstanding Performer for Bond: Global (NAV Total Return)	Bloomberg Businessweek Top Fund Awards 2016



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