CSOP SZSE ChiNext ETF

Stock Code: 83147/3147

All information as of 30 September 2017

IMPORTANT: Investment involves risks. Investment value may rise or fall. Past performance information presented is not indicative of future performance. Investors should refer to the Prospectus and the Product Key Facts Statement for further details, including product features and risk factors. Investors should not base on this material alone to make investment decisions.

- CSOP SESZ ChiNext ETF (the "Sub-fund") is a physical index tracking exchange traded fund and it aims to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of the ChiNext Index (the "Underlying Index").
- The Sub-Fund invests primarily in China A-Shares listed on the ChiNext board of the PRC Shenzhen Stock Exchange ("SZSE") primarily through the RQFII quota of the Manager.
- Listed companies in the ChiNext market (e.g. innovative or small/medium sized enterprises ("SME")) are usually in their preliminary stage of development with smaller operating scale and shorter operating history, and their businesses are usually subject to higher uncertainty and more fluctuations in their performance. Therefore, its stability and resistance to market risks may be lower.
- Given the emerging nature of the companies listed on the ChiNext market and their industries focus on scientific development, innovation and media industries, any failures in the process of the scientific development may result in losses in such companies.
- This Sub-Fund invests in constituent securities of the Underlying Index which are highly volatile and have a high price-earnings ratio. You may suffer a substantial loss by investing in this product.
- China is considered an emerging market and investments in the China market may be subject to greater economic, political, tax, foreign exchange, regulatory, volatility and liquidity risks, than that in more developed countries.
- The Manager may, at its discretion, pay dividends out of capital. Payment of dividends out of capital or effectively out of the capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. The Sub-fund may result in an immediate reduction of the NAV per Unit.
- Retail investors can only trade units of the Sub-Fund on the SEHK. The trading price of the units may be different from the Sub-Fund's NAV and even at a significant discount/premium to its NAV.

Investment Objective

The investment objective of the Sub-Fund is to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of the Underlying Index, namely, ChiNext Index

Cumulative Performance(%)[1]

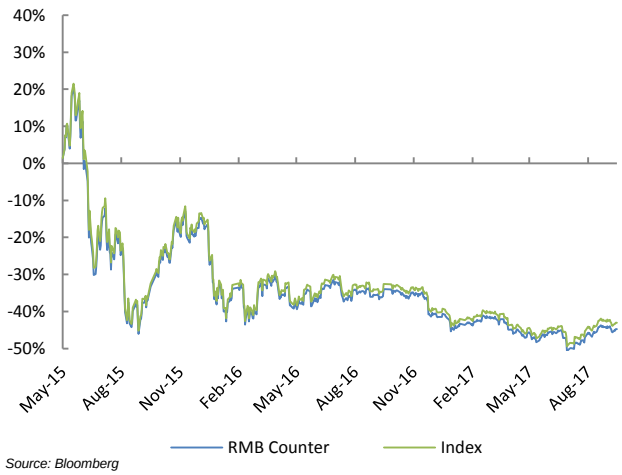
Counter	1 Month	6 Month	1 Year	3 Year	Since Listing[3]
RMB	0.84	-2.87	-13.89	-	-42.57
Index[2]	0.95	-2.12	-13.16	-	-40.64

Fund Information

Legal Structure	Hong Kong Unit Trust
Manager	CSOP Asset Management Limited
Exchange Listing	SEHK – Main Board
Investment Strategy	Full Replication Strategy
Fund Size	RMB 281 million
Units Outstanding	40,800,000
Base Currency	RMB
Share Class Currency	RMB, HKD
Dividend Frequency[4]	Annually
Trustee and Registrar	HSBC Institutional Trust Services (Asia) Limited

Calendar Year Performance(%)[1]

Counter	2014	2015[3]	2016	2017YTD
RMB	-	-15.14	-28.21	-5.74
Index[2]	-	-13.71	-27.71	-4.85



Source: Bloomberg

Share Class Information

Counter	Net Asset Value	Listing Date	ISIN Code	Exchange Ticker	Bloomberg Code	Trading Lot Size	Management Fee[5]	Last Distribution
RMB	6.8833	15-May-15	HK0000248226	83147	83147 HK Equity	200 units	0.99% p.a.	-
HKD	8.0715	15-May-15	HK0000248234	3147	3147 HK Equity	200 units	0.99% p.a.	-

Footnote:

1. Fund performance is calculated on NAV to NAV basis without dividend re-invested.
2. The Fund's underlying index is ChiNext Index (Bloomberg Ticker: SZ399006 Index), which is a price return index.
3. Calculated since the listing date of 15 May 2015.
4. The frequency of dividend distribution may change at the discretion of the Manager.
5. Management fee includes trustee fee, custodian fee and registrar's fee.

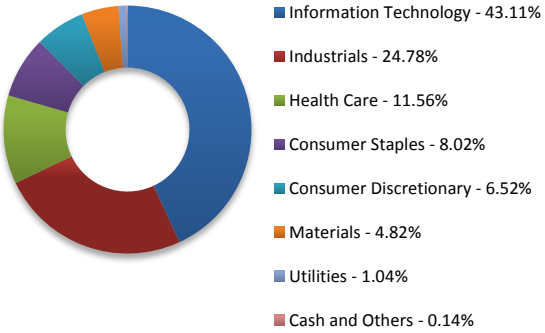
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Sector Breakdown



Source: Bloomberg

Participating Dealers

ABN AMRO Clearing Hong Kong Limited
BNP Paribas Securities Services
China International Capital Corporation Hong Kong Securities Limited
China Merchants Securities (HK) Co., Limited
CITIC Securities Brokerage (HK) Limited
Goldman Sachs (Asia) Securities Limited
Guotai Junan Securities (Hong Kong) Limited
Haitong International Securities Company Limited
Merrill Lynch Far East Limited
Morgan Stanley Hong Kong Securities Limited
Nomura International (Hong Kong) Limited

Top 10 Holdings

Company	% of NAV
GUANGDONG WENS FOODSTUFFS -A	7.11
EAST MONEY INFORMATION CO-A	3.58
SHENZHEN SUNWAY COMMUNICAT-A	2.83
SHENZHEN INOVANCE TECHNOLO-A	2.64
BEIJING ORIGINWATER TECHNO-A	2.39
BEIJING SANJU ENVIRONMENTA-A	2.36
CHAOZHOU THREE-CIRCLE GROU-A	2.33
SIASUN ROBOT & AUTOMATION-A	2.3
LESHI INTERNET INFORMATION-A	1.94
LEPU MEDICAL TECHNOLOGY-A	1.71

Market Makers (RMB Traded Units)

KGI Securities (Hong Kong) Limited
Optiver Trading Hong Kong Limited
Guotai Junan Securities (Hong Kong) Limited

Market Makers (HKD Traded Units)

KGI Securities (Hong Kong) Limited
Optiver Trading Hong Kong Limited
Guotai Junan Securities (Hong Kong) Limited

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Disclaimer

- Investment involves risk. Please read the offering documents for further details including risk factors. Investment value may rise or fall and there may be possible loss of principal. Any quoted performance does not indicate future returns. CSOP does not guarantee the performance of the Proposed Fund. Investor should not make investment solely based on this material.

This material has not been reviewed by the Securities and Futures Commission.
Issuer: CSOP Asset Management Limited

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