



# CSOP China CSI 300 Smart ETF

Stock Code: 83129/3129



All information as of 30 September 2017

**IMPORTANT:** Investment involves risks. Investment value may rise or fall. Past performance information presented is not indicative of future performance. Investors should refer to the Prospectus and the Product Key Facts Statement for further details, including product features and risk factors. Investors should not base on this material alone to make investment decisions.

- CSOP China CSI 300 Smart ETF (the "Fund") is a physical index tracking ETF and it aims to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of CSI 300 Smart Index ("Underlying Index").
- The Underlying Index tracks the overall performance of CSI 300 Index constituent companies and returns from share class switches, i.e. switching between share classes (namely A-Shares and H-Shares) based on their relative prices.
- China is considered as an emerging market and investing in China market may subject to greater economic, political, tax, foreign exchange, regulatory, volatility and liquidity risks than investing in more developed countries.
- The concentration of the Fund's investments in a single geographical region (i.e. China) may subject it to greater volatility than portfolios which comprise broad-based global investments.
- Retail investors can only buy or sell units of the Fund on The Stock Exchange of Hong Kong Limited ("SEHK"). The trading price on the SEHK is driven by market factors and may trade at a substantial premiums or discount to its net asset value.
- Investors without RMB accounts may buy and sell HKD traded units only. They will not be able to buy or sell RMB traded units and should note that distributions are made in RMB only. As such, investors may suffer a foreign exchange loss.
- The Manager may, at its discretion, pay dividends out of capital or effectively pay dividends out of the capital. Payment of dividends out of capital or effectively out of the capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment and may result in an immediate reduction of the NAV per unit.

## Investment Objective

The investment objective of the Fund is to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of the Underlying Index, namely, CSI 300 Smart Index.

## Fund Information

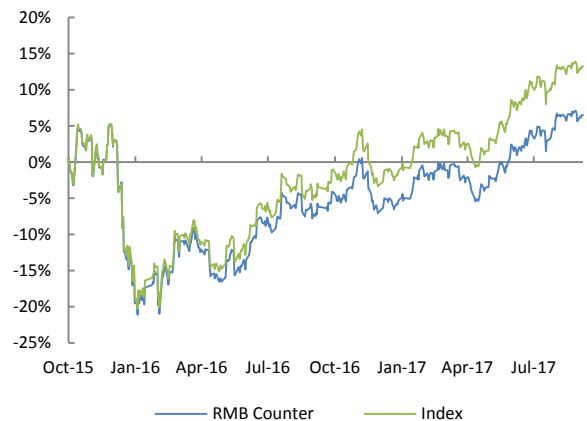
|                                 |  |
|---------------------------------|--|
| Legal Structure                 | Hong Kong Unit Trust                             |
| Manager                         | CSOP Asset Management Limited                    |
| Exchange Listing                | SEHK – Main Board                                |
| Investment Strategy             | Representative Sampling                          |
| Fund Size                       | RMB 13.29 million                                |
| Units Outstanding               | 1,000,000  |
| Base Currency                   | RMB  |
| Share Class Currency            | RMB, HKD   |
| Dividend Frequency <sup>4</sup> | Annually   |
| Trustee and Registrar           | HSBC Institutional Trust Services (Asia) Limited |

## Cumulative Performance(%)<sup>1</sup>

| Counter            | 1 Month | 6 Month | 1 Year | 3 Year | Since Listing <sup>3</sup> |
|--------------------|---------|---------|--------|--------|----------------------------|
| RMB                | 0.23    | 8.51    | 14.85  | -      | 6.52                       |
| Index <sup>2</sup> | 0.37    | 10.22   | 18.86  | -      | 13.24                      |

## Calendar Year Performance(%)<sup>1</sup>

| Counter            | 2013 | 2014 | 2015 <sup>3</sup> | 2016  | 2017YTD |
|--------------------|------|------|-------------------|-------|---------|
| RMB                | -    | -    | 2.21              | -8.34 | 13.70   |
| Index <sup>2</sup> | -    | -    | 2.15              | -4.70 | 16.33   |



## Share Class Information

| Counter | Net Asset Value | Listing Date | ISIN Code    | Exchange Ticker | Bloomberg Code  | Trading Lot Size | Management Fee <sup>5</sup> | Last Distribution |
|---------|-----------------|--------------|--------------|-----------------|-----------------|------------------|-----------------------------|-------------------|
| RMB     | 13.287          | 23-Oct-15    | HK0000268315 | 83129           | 83129 HK Equity | 200 units        | 0.88% p.a.                  | -                 |
| HKD     | 15.5806         | 23-Oct-15    | HK0000268323 | 3129            | 3129 HK Equity  | 200 units        | 0.88% p.a.                  | -                 |

### Footnote:

- Fund performance is calculated on NAV to NAV basis with dividend re-invested.
- The Fund's underlying index is CSI 300 Smart Index (Bloomberg Ticker: CSIH0667 Index), which is a total return index.
- Calculated since the listing date of 23 Oct 2015.
- The frequency of dividend distribution may change at the discretion of the Manager.
- Management fee includes trustee fee, custodian fee and registrar's fee.



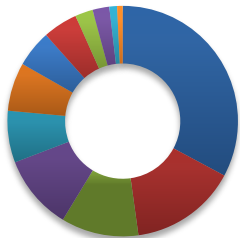
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## Sector Breakdown



Source: Bloomberg

|                            |          |
|----------------------------|----------|
| Financials                 | - 32.82% |
| Industrials                | - 14.99% |
| Consumer Discretionary     | - 10.87% |
| Information Technology     | - 10.51% |
| Consumer Staples           | - 7.26%  |
| Materials                  | - 6.81%  |
| Real Estate                | - 5.17%  |
| Health Care                | - 4.87%  |
| Utilities                  | - 2.51%  |
| Energy                     | - 2.34%  |
| Cash and Others            | - 1.08%  |
| Telecommunication Services | - 0.78%  |

## Participating Dealers

ABN AMRO Clearing Hong Kong Limited  
Nomura International (Hong Kong) Limited  
Goldman Sachs (Asia) Securities Limited  
BNP Paribas Securities Services

## Top 10 Holdings

| Company                      | % of NAV |
|------------------------------|----------|
| PING AN INSURANCE GROUP CO-A | 5.38     |
| KWEICHOW MOUTAI CO LTD-A     | 2.73     |
| CHINA MERCHANTS BANK-H       | 2.47     |
| INDUSTRIAL BANK CO LTD -A    | 1.98     |
| MIDEA GROUP CO LTD-A         | 1.83     |
| GREE ELECTRIC APPLIANCES I-A | 1.68     |
| CHINA MINSHENG BANKING-H     | 1.56     |
| CHINA VANKE CO LTD-H         | 1.55     |
| INNER MONGOLIA YILI INDUS-A  | 1.53     |
| BANK OF COMMUNICATIONS CO-H  | 1.43     |

## Market Makers (HKD Traded Units)

KGI Securities (Hong Kong) Limited  
Optiver Trading Hong Kong Limited

## Market Makers (RMB Traded Units)

KGI Securities (Hong Kong) Limited  
Optiver Trading Hong Kong Limited

The CSI 300 Smart Index ("Index") is compiled and calculated by China Securities Index Co., Ltd.. All copyright in the Index values and constituent list vest in CSI. CSI will apply all necessary means to ensure the accuracy of the Index. However, CSI does not guarantee its instantaneity, completeness or accuracy, nor shall it be liable (whether in negligence or otherwise) to any person for any error in the Index or under any obligation to advise any person of any error therein.

### Disclaimer

- Investment involves risk. Please read the offering documents for further details including risk factors. Investment value may rise or fall and there may be possible loss of principal. Any quoted performance does not indicate future returns. CSOP does not guarantee the performance of the Proposed Fund. Investor should not make investment solely based on this material.

This material has not been reviewed by the Securities and Futures Commission.

Issuer: **CSOP Asset Management Limited**