



# CSOP MSCI China A Inclusion Index ETF

Stock Code: 83149/3149



All information as of 30 June 2018

**IMPORTANT:** Investment involves risks, including loss of principal. Investment value may rise or fall. Past performance information presented is not indicative of future performance. Investors should refer to Prospectus and Product Key Facts Statement for further details, including product features and risk factors. Investors should not solely base on this material alone to make investment decisions.

- CSOP MSCI China A Inclusion Index ETF (the "Fund") is a physical index tracking ETF and it aims to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of MSCI China A Inclusion Index ("Underlying Index").
- The underlying index of the Sub-Fund was changed to the present index effective from 3 May 2018. During the rebalancing period from the previous index to the Underlying Index, which is anticipated to take up to 5 trading days from 3 May 2018, holdings of the Sub-Fund will be rebalanced from constituents of the previous index to the Underlying Index. Although there is a high degree of correlation between the previous index and new Underlying Index, there is a risk that the tracking error and tracking difference of the Sub-Fund during the rebalancing period may increase. Investors who deal with Units of the Sub-Fund during the rebalancing period should exercise caution.
- The Underlying Index captures large and mid-cap representation and includes A-Shares constituents of the MSCI China All Shares Index. All of the constituents of the Underlying Index are listed on the SSE and the SZSE.
- China is considered as an emerging market and investing in China market may subject to greater economic, political, tax, foreign exchange, regulatory, volatility and liquidity risks than investing in more developed countries.
- The concentration of the Fund's investments in a single geographical region (i.e. China) may subject it to greater volatility than portfolios which comprise broad-based global investments.
- Retail investors can only buy or sell units of the Fund on the SEHK. The trading price on the SEHK is driven by market factors and may trade at a substantial premiums or discount to its net asset value.
- Investors without RMB accounts may buy and sell HKD traded units only. They will not be able to buy or sell RMB traded units and should note that distributions are made in RMB only. As such, investors may suffer a foreign exchange loss.
- The Manager may, at its discretion, pay dividends out of capital or effectively pay dividends out of the capital. Payment of dividends out of capital or effectively out of the capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment and may result in an immediate reduction of the NAV per unit.
- The material has not been reviewed by the SFC.\*

## Investment Objective

The investment objective of the Sub-Fund is to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of the Underlying Index, namely, MSCI China A International Index.

Important Notice: The Fund has changed its underlying index to track the MSCI China A Inclusion Index effective from 3 May 2018. Index performances after 3 May 2018 represent values from the MSCI China A Inclusion Index. Prior to the change of underlying index, the Fund tracked the MSCI China A International Index.

## Fund Information

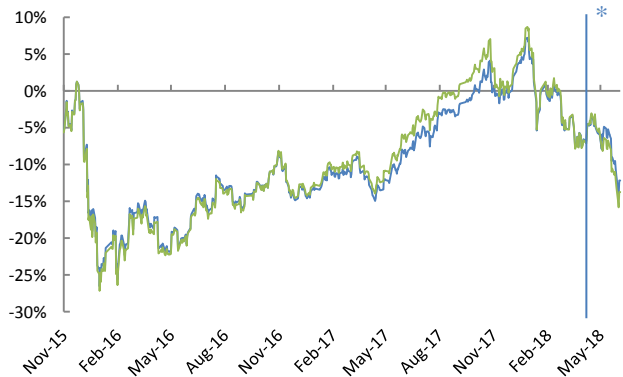
Legal Structure	Hong Kong Unit Trust
Manager	CSOP Asset Management Limited
Exchange Listing	SEHK – Main Board
Investment Strategy	Representative Sampling
Fund Size	RMB 152.99 million
Units Outstanding	14,700,000
Base Currency	RMB
Share Class Currency	RMB, HKD
Dividend Frequency <sup>4</sup>	Annually
Trustee and Registrar	HSBC Institutional Trust Services (Asia) Limited

## Cumulative Performance(%)<sup>1\*</sup>

Counter	1 Month	6 Month	1 Year	3 Year	Since Listing <sup>3</sup>
RMB	-6.66	-12.25	-4.53	-	-12.18
Index <sup>2*</sup>	-6.80	-14.49	-8.28	-	-13.73

## Calendar Year Performance(%)<sup>1\*</sup>

Counter	2014	2015 <sup>3</sup>	2016	2017	2018YTD
RMB	-	-2.27	-12.61	17.17	-12.25
Index <sup>2*</sup>	-	-2.63	-11.99	17.72	-14.49



Source: Bloomberg — RMB Counter — Index  
\* see Important Notice under Investment Objective.

## Share Class Information

Counter	Net Asset Value	Listing Date	ISIN Code	Exchange Ticker	Bloomberg Code	Trading Lot Size	Management Fee <sup>5</sup>	Last Distribution <sup>6</sup>
RMB	10.41	26-Nov-15	HK0000273489	83149	83149 HK Equity	200 units	0.85% p.a.	RMB 0.17
HKD	12.33	26-Nov-15	HK0000273497	3149	3149 HK Equity	200 units	0.85% p.a.	RMB 0.17

### Footnote:

- Fund performance is calculated on NAV to NAV basis with dividend re-invested.
- From effective 3 May 2018, The Fund's underlying index is MSCI China A Inclusion Index (Bloomberg Ticker: MBCNA Index), which is a total return index. Prior to the change of underlying index, the Fund tracked the MSCI China A International Index (Bloomberg Ticker: M7CNAIR Index), which is a total return index.
- Calculated since the listing date of 26 Nov 2015.
- The frequency of dividend distribution may change at the discretion of the Manager.
- Management fee includes trustee fee, custodian fee and registrar's fee.
- Ex-dividend Date: 16 December 2016.



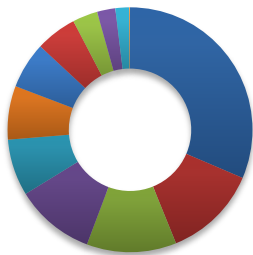
# CSOP MSCI China A Inclusion Index ETF

Stock Code: 83149/3149



All information as of 30 June 2018

## Sector Breakdown



Source: Bloomberg

Financials	- 31.43%
Consumer Staples	- 12.44%
Industrials	- 11.85%
Consumer Discretionary	- 10.51%
Information Technology	- 7.48%
Health Care	- 7.08%
Materials	- 6.13%
Real Estate	- 5.42%
Utilities	- 3.32%
Energy	- 2.40%
Cash and Others	- 1.83%
Telecommunication Services	- 0.10%

## Top 10 Holdings

Company	% of NAV
KWEICHOW MOUTAI CO LTD-A	5.24
PING AN INSURANCE GROUP CO-A	3.63
CHINA MERCHANTS BANK-A	3.12
MIDEA GROUP CO LTD-A	1.97
HANGZHOU HIKVISION DIGITAL-A	1.96
INDUSTRIAL BANK CO LTD -A	1.71
WULIANGYE YIBIN CO LTD-A	1.65
IND & COMM BK OF CHINA-A	1.64
SHANGHAI PUDONG DEVEL BANK-A	1.61
JIANGSU HENGRUI MEDICINE C-A	1.60

## Participating Dealers

Merrill Lynch Far East Limited  
 Nomura International (Hong Kong) Limited  
 Goldman Sachs (Asia) Securities Limited  
 Guotai Junan Securities (Hong Kong) Limited  
 UBS Securities Hong Kong Limited  
 CITIC Securities Brokerage (HK) Limited  
 ABN AMRO Clearing Hong Kong Limited  
 China Merchants Securities (HK) Co., Limited  
 CLSA LIMITED  
 China International Capital Corporation Hong Kong Securities Limited  
 Haitong International Securities Company Limited

## Market Makers (RMB Traded Units)

Guotai Junan Securities (Hong Kong) Limited  
 CLSA Limited  
 Commerz Securities Hong Kong Limited  
 Haitong International Securities Company Limited  
 Optiver Trading Hong Kong Limited  
 China Merchants Securities (HK) Co., Limited

## Market Makers (HKD Traded Units)

Guotai Junan Securities (Hong Kong) Limited  
 CLSA Limited  
 Commerz Securities Hong Kong Limited  
 Haitong International Securities Company Limited  
 Optiver Trading Hong Kong Limited  
 China Merchants Securities (HK) Co., Limited

### MSCI Disclaimer

- The fund referred to herein is not sponsored, endorsed, or promoted by MSCI, and MSCI bears no liability with respect to any such fund. The prospectus contains a more detailed description of the limited relationship MSCI has with CSOP Asset Management Limited.
- Investment involves risk. Please read the offering documents for further details including risk factors. Investment value may rise or fall and there may be possible loss of principal. Any quoted performance does not indicate future returns. CSOP does not guarantee the performance of the Proposed Fund. Investor should not make investment solely based on this material.

This material has not been reviewed by the Securities and Futures Commission.

**Issuer: CSOP Asset Management Limited**